SEC Form 4

Instruction 1(b).

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See S

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			2. Issuer Name and Ticker or Trading Symbol <u>Chefs' Warehouse, Inc.</u> [CHEF]	(Check	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
<u> </u>	<u></u>			X	Director	10% Owner				
(Last) 100 EAST RID	(First) GE ROAD	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 08/30/2022	X	Officer (give title below) President an	Other (specify below) d CEO				
			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv	/idual or Joint/Group Fil	ing (Check Applicable				
(Street)				Line)						
RIDGEFIELD	СТ	06877		X	Form filed by One Re	eporting Person				
			_		Form filed by More the Person	an One Reporting				
(City)	(State)	(Zip)	Rule 10b5-1(c) Transaction Indication							
			Check this box to indicate that a transaction was made pursuant satisfy the affirmative defense conditions of Rule 10b5-1(c). See							

Table I - Non-Derivative Securities Acquired. Disposed of, or Beneficially Owned

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)					5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Common Stock	08/30/2022		G		72,066	D	\$ <u>0</u>	2,363,764 ⁽¹⁾	D	
Common Stock	02/21/2024		G		9,769	D	\$0	290,352	Ι	By GRATs ⁽²⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

								-				-			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv Secu Acqu (A) of Dispo of (D) (Instr	5. Number of Expiration Date Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)				8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On August 30, 2022, the Reporting Person contributed 72,066 shares of the Issuer's common stock to a charitable trust. Neither the Reporting Person nor any member of the Reporting Person's family is a trustee of the trust, nor do they have control over the trust's investment decisions. This Form 4 is deemed to amend the Forms 4 filed on and after August 30, 2022 and prior to the date of this Form 4 with respect to the amount of securities reported as directly beneficially owned by the Reporting Person to subtract these transferred shares. The amount of securities reported as beneficially owned in this Form 4.

2. On February 21, 2024, the Reporting Person's 2021 Grantor Retained Annuity Trust (the "2021 GRAT") terminated, and 9,769 shares of the Issuer's common stock were transferred to the 2021 GRAT's remainderman. The shares of the Issuer's common stock distributed to the Reporting Person by the 2021 GRAT were contributed by the Reporting Person to subsequent grantor retained annuity trusts of the Reporting Person and continue to be reported in this Form 4 as indirectly owned by the Reporting Person.

/ Alexandros Aldous, Attorney-in-Fact for Christopher Pappas

** Signature of Reporting Person Date

02/23/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.