| SEC Form 4 | |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

I

| OMB Number: | 3235-0287 |
|---------------------|-----------|
| Estimated average I | burden |
| hours per response: | 0.5 |

| Instruction 1(b). | | F | Filed pursuant to Section 16(a) of the Securities Exchange Act of 193 | 4 | | ·] | | | |
|---|------------------|-------|---|---|----------------------------------|------------------------|--|--|--|
| | | | or Section 30(h) of the Investment Company Act of 1940 | | | | | | |
| 1. Name and Address of Reporting Ferson | | | 2. Issuer Name and Ticker or Trading Symbol Chefs' Warehouse, Inc. [CHEF] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
| Pappas John | | | | | Director | 10% Owner | | | |
| (Last) | (First) (Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 03/04/2024 | X | Officer (give title below) | Other (specify below) | | | |
| 100 EAST RID | GE ROAD | | 03/04/2024 | | Vice Chairman | and COO | | | |
| | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indi | vidual or Joint/Group Fili | ng (Check Applicable | | | |
| (Street) | | | | Line) | | | | | |
| RIDGEFIELD | СТ | 06877 | | | Form filed by One Re | porting Person | | | |
| - | | | | | Form filed by More the Person | an One Reporting | | | |
| (City) | (State) | (Zip) | $\mathbf{D}_{\mathbf{r}}$ is the formula of the second section of the second section \mathbf{r} | | | | | | |
| | | | Rule 10b5-1(c) Transaction Indication | | | | | | |
| | | | Check this box to indicate that a transaction was made pursuant satisfy the affirmative defense conditions of Rule 10b5-1(c). See | | | an that is intended to | | | |
| | | | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | |
|--|--|---|--------|---|----------------|---|---|---|---|---------------------------------|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code (| Transaction Disposed Of (D) (Instr. 3, 4 and Code (Instr. 5) 3) | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | Code | v | Amount (A) (C) | | Price | Transaction(s) (Instr. 3 and 4) | | (1150. 4) |
| Common Stock | 03/04/2024 | | A | | 27,391 | A | (1) | 844,755 | D | |
| Common Stock | | | | | | | | 400,000 | Ι | See footnotes ⁽²⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| | | | | | | | | - | | | | | | | | | | | | |
|---|---|--|---|------------------------------|---|-----|-----|--|--------------------|---|--|--|--|--|--|--|---|--|----------------------------------|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of | | of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 | | Expiration Date (Month/Day/Year) es ed | | | ivative surities vurites or posed D)) | | nd 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | Ownership Form: Direct (D) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | | | | | | |

Explanation of Responses:

1. The reporting person was granted shares of restricted common stock pursuant to The Chefs' Warehouse, Inc. Amended and Restated 2019 Omnibus Equity Incentive Plan. The forfeiture restrictions associated with 16,112 of these shares will lapse in one-third increments as of the first through third anniversary dates of March 4, 2024. The forfeiture restrictions associated with 11,279 of these shares will lapse upon achievement of performance conditions based on the per-share price of the Issuer's common stock.

2. Shares are held by a single member LLC the sole member of which is a grantor retained annuity trust established by the reporting person and of which the reporting person is the sole trustee and sole annuity beneficiary.

> /s/ Alexandros Aldous, Attorney-in-Fact for John

Pappas

03/06/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See