FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | D.C. | 20549 |
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| | | |

| heck this box if no longer subject to ection 16. Form 4 or Form 5 | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP |
|---|--|
| obligations may continue. See | |
| Instruction 1(b). | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 |

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* O'Dowd Frank | | | | | | | | | | | | | | | all app Dired | olicable) ctor | | Owner | |
|---|---|--|------------------------|-----------------|---|---|-------------------------------------|------------------|---|--|-----------------------|---|---|------------------------------------|---|---|---|--|--|
| (Last) 100 EAS | (Fi Γ RIDGE F | , | Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) 06/01/2012 | | | | | | | | X | belov | , | Other (specify below) | | |
| (Street) RIDGEF | | |)6877 Zip) | | 4. If | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Indiv Line) X | Forn Forn | dual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| | | Tabl | e I - No | n-Deriv | ative/ | Sec | uritie | s Ac | quired | l, Dis | sposed o | f, or E | enefi | cially | Own | ed | | | |
| 1. Title of Security (Instr. 3) 2. Transact Date (Month/Date | | | | Execution Date, | | | Transaction Disposed O Code (Instr. | | | es Acquired (A) or Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | | | | | Code | v | Amount | (A) o (D) | Pric | e | Transaction(s) (Instr. 3 and 4) | | | (11150.4) | | |
| Common Stock 06/01/2 | | | | 2012 | 012 | | | S ⁽¹⁾ | | 300 | D | \$18 | 3.52 ⁽²⁾ | 132,576 | | D | | | |
| Common | Stock | | | | | | | | | | | | | 333 I By | | | | By Son | |
| | | Та | ıble II - | | | | | | | | osed of, convertib | | | | wned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | Execution Date, if any | | 4. Transaction Code (Instr. 8) | | | | 6. Date Exercisabl Expiration Date (Month/Day/Year) | | ite | Amount of Securities Underlying Derivative Security (Instr. and 4) | | Deri Sec (Ins | rice of vative urity tr. 5) | tive derivative ty Securities | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exercis | able | Expiration Date | Title | Amoun or Numbe of Shares | | | | | | |

Explanation of Responses:

- $1. \ The sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on March 9, 2012.$
- 2. An aggregate of 300 shares of common stock were sold in multiple trades on June 1, 2012 at prices ranging from \$18.25 to \$18.94. The price reported above reflects the weighted average sale price. The reporting person hereby undertakes to provide upon request to the SEC staff, The Chefs' Warehouse, Inc. or a stockholder of The Chefs' Warehouse, Inc. full information regarding the number of shares and prices at which the transaction was effected.

Remarks:

/s/ Alexandros Aldous, Attorney-in-Fact for Frank

06/05/2012

O'Dowd

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.