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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b).                      |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL             |           |  |  |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |  |  |  |

| 1. Name and Address of Reporting Person*       | 2. Issuer Name and Ticker or Trading Symbol                    | 5. Relationship of Reporting Person(s) to Issuer            |  |  |  |  |  |
|--|--|---|--|--|--|--|--|
| <u>Cox L Kevin</u>                             | Chefs' Warehouse, Inc. [ CHEF ]                                | (Check all applicable)<br>X Director 10% Owner              |  |  |  |  |  |
| (Last) (First) (Middle)<br>100 EAST RIDGE ROAD | 3. Date of Earliest Transaction (Month/Day/Year)<br>05/17/2012 | Officer (give title Other (specify below) below)            |  |  |  |  |  |
|  | 4. If Amendment, Date of Original Filed (Month/Day/Year)       | 6. Individual or Joint/Group Filing (Check Applicable Line) |  |  |  |  |  |
| (Street)<br>RIDGEFIELD CT 06877                |  | X Form filed by One Reporting Person                        |  |  |  |  |  |
|  |  | Form filed by More than One Reporting<br>Person             |  |  |  |  |  |
| (City) (State) (Zip)                           |  | <u> </u>  |  |  |  |  |  |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned   |   |                             |   |             |               |                              |  |   |   |  |  |  |  |
|--|---|-----------------------------|---|-------------|---------------|------------------------------|--|---|---|--|--|--|--|
| 2. Transaction<br>Date<br>(Month/Day/Year)   | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Transaction<br>Code (Instr. |   | Disposed Of |               |                              | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Benorited | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |  |  |  |  |
|  |   | Code                        | v | Amount      | (A) or<br>(D) | Price                        | Transaction(s)<br>(Instr. 3 and 4)   |   | (Instr. 4)  |  |  |  |  |
| 05/17/2012   |   | A                           |   | 1,802       | A             | <b>\$0.00</b> <sup>(1)</sup> | 8,215  | D   |   |  |  |  |  |
| Date<br>(Month/Day/Year) Date<br>(Month/Day/Year) Execution Date,<br>if any<br>(Month/Day/Year) Transaction<br>Code (Instr.<br>8) Disposed Of (D) (Instr. 3, 4 and<br>5) Securities<br>Beneficially<br>Owned Following<br>Reported<br>Transaction(s)<br>(Instr. 4) Form: Direction<br>(D) or Indirection<br>(D) or Indirec |   |                             |   |             |               |                              |  |   |   |  |  |  |  |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, 4<br>and 5) |  | 6. Date Exerc<br>Expiration Da<br>(Month/Day/Y | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr. 3<br>and 4) |       | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|--|--|--|---|-------|---|--|--|--|
|   |   |  |   | Code                         | v |  |  | Date<br>Exercisable                            | Expiration<br>Date  | Title | Amount<br>or<br>Number<br>of<br>Shares              |  |  |  |

Explanation of Responses:

1. This reporting person received 1,802 shares of restricted common stock pursuant to The Chefs' Warehouse, Inc. 2011 Omnibus Equity Incentive Plan. The forfeiture restrictions associated with 100% of the award will lapse on the date of the issuer's 2013 annual stockholders' meeting.

**Remarks:** 

/s/ Alexandros Aldous,

Attorney-in-Fact for L. Kevin 05/17/2012

Cox

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.